Business Community Impact Survey

1649 Pandosy St.

Interior Health Overdose Prevention & Community Outreach Site

Feb 22 - March 3, 2023

Executive Summary

Survey Objective

- Paint a clear picture of the impact the Interior Health Overdose Prevention & Community Outreach Site (IH site) is having on Downtown businesses
- Establish baseline data to support decision making and improve the situation for both businesses and the at-risk IH clients

High Quality Information

Strong response rate and clear representation of the perceived impact the IH site has had on the Downtown Business community

Key Observations

- IH site is seen as detrimental to the ability to run a business Downtown
- Most respondents do not feel safe working Downtown
- Individuals from around the IH site frequently enter businesses for non-business reasons
- Downtown is experiencing high rates of incidents and vandalism
- IH site is perceived to have attracted gangs and violence
- Business community feels IH and the City were not transparent about the opening of the site and have not made sufficient efforts to manage it

Overview

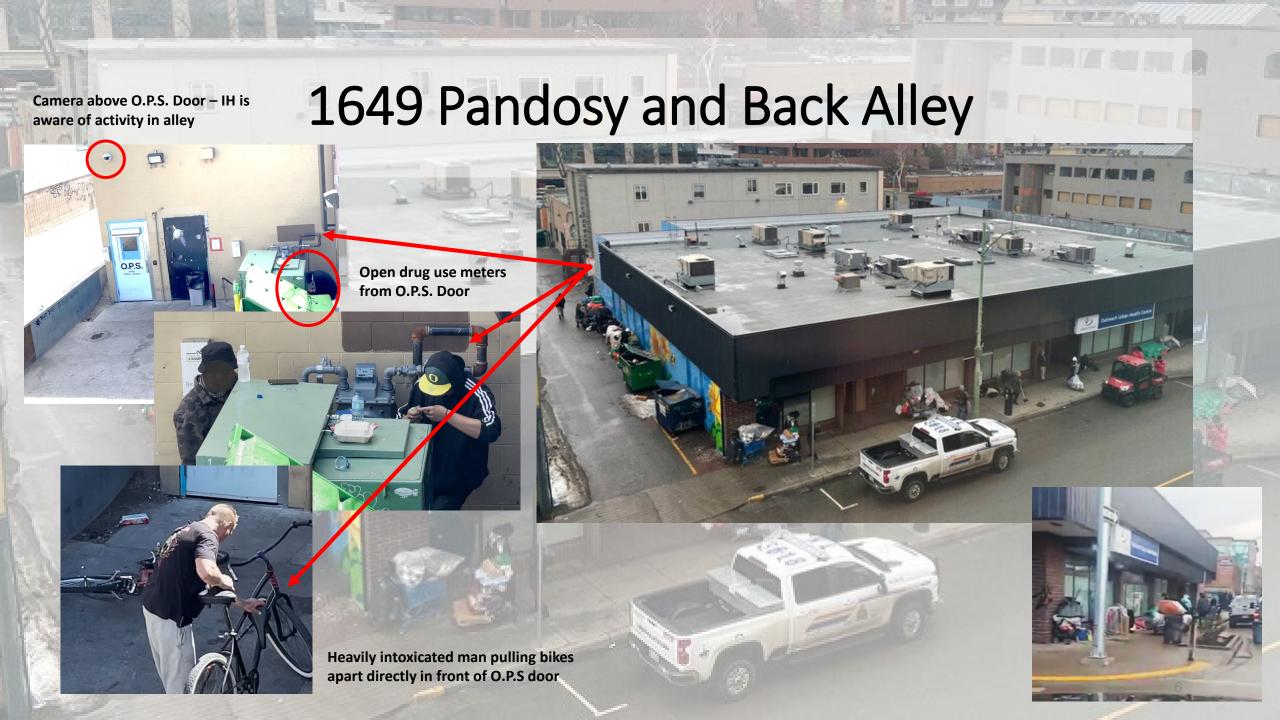
Section	Slide Reference
Survey Objective	4-7
About the Respondents	8 - 12
Perceived Impact of IH Site	13 – 20
Summary of Respondent Experiences	21 – 33
Perceived IH and City Engagement with Stakeholders	34 – 39
Highlights from Survey Comments	40 - 48
Next Steps	49 – 50
Survey Methodology	51 – 53

Survey Objective Why Did We Invest The Time And Energy?

- Perceived negative changes to the Pandosy/Leon/Ellis/Lawrence block since the IH site opened
- Growing divergence between the Downtown promoted to tourists and the Downtown experienced by business owners and employees
- Increased challenges for Downtown businesses that rely on foot traffic and their overall viability
- Perceived lack of engagement from IH, the City and the landlord to address ongoing issues at 1649 Pandosy
- Multiple incident reports filed to the City and RCMP from many sources with no perceptible lasting changes

The Face of Kelowna

Images from Tourismkelowna.com



Survey Objective

What Are We Hoping To Achieve?

- Highlight the scale of the issue to decision making authorities
- Establish baseline data to support decision making
- Support Downtown businesses and the people who rely on them
- Advocate for a better solution for the unhoused and/or individuals with substance use disorders who desperately need IH services and systemic support

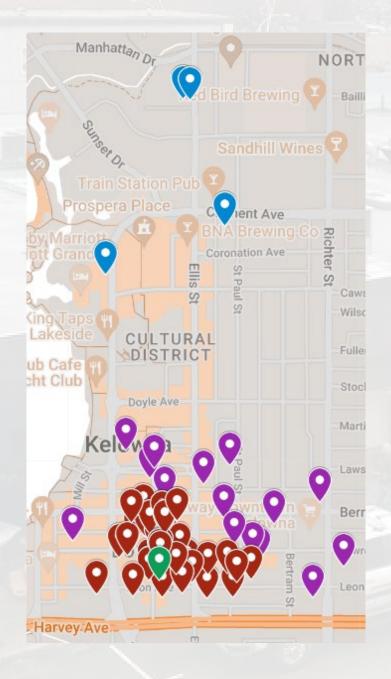
About the Respondents

High Quality Response

- Total respondents: 188
 - Analysis based on 133 (see next slide)
 - Includes 45 business owners from within a 500-meter radius of the IH site
- Average time spent to respond: 19 minutes
- Pages of written commentary/feedback: 59

Response Zones

- 133 work within a 500 meter radius of the site (zone 1 and zone 2)
- 97 work within a 250 meter walk of the site (zone 1)
- Zone 3 and responses with no address or ambiguous addresses omitted from general analysis. Comments are still included.



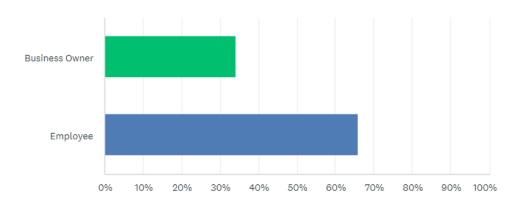
Response Zones		
•	IH Pandosy	
•	Zone 1	97
9	Zone 2	36
-	Zones 1 & 2	133
•	Zone 3	11

Unmapped		
Street	Responses	
Unspecified/Blank	22	
Ellis	3	
Bernard	2	
Leon	1	
Water	1	
Harvey	1	
Richter	1	
Doyle	1	
Total	32	

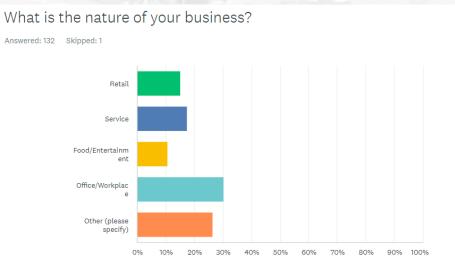
Types of Respondents and Businesses

Are you a business owner or employee?

Answered: 132 Skipped: 1



ANSWER CHOICES	▼ RESPONSES	-
✓ Business Owner	34.09%	45
✓ Employee	65.91%	87
TOTAL		132



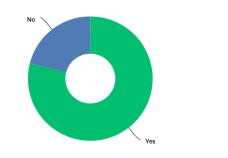
ANSWER CHOICES	•	RESPONSES	•
▼ Retail		15.15%	20
✓ Service		17.42%	23
✓ Food/Entertainment		10.61%	14
✓ Office/Workplace		30.30%	40
 Other (please specify) 	Responses	26.52%	35
TOTAL			132

*Other is a mix of mostly service businesses (incl. law, real estate, aesthetics, etc.), community outreach, and not-for profit

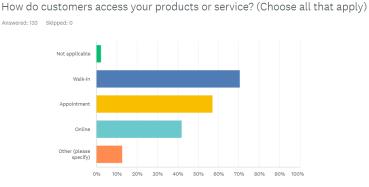
Respondent Businesses/Organizations (Zones 1 & 2) About The Businesses

- 80% rely on in-person visits
- 71% rely on walk-in traffic
- 86% rely on customers to travel to downtown from other parts of Kelowna and/or other cities

Do you rely on in-person customer visits to your site to generate revenue?



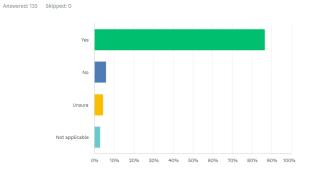
ANSWER CHOICES	•	RESPONSES
✓ Yes		78.95%
▼ No		21.05%
TOTAL		



ANSWER CHOICES	•	RESPONSES	
 Not applicable 		2.26%	3
✓ Walk-in		70.68%	94
 Appointment 		57.14%	76
✓ Online		42.11%	56
 Other (please specify) 	Responses	12.78%	17
Total Respondents: 133			

133

Do your customers travel from other parts of Kelowna or other cities to access your products or service?



ANSWER CHOICES	 RESPONSES 	•
- Yes	86.47%	115
 No 	6.02%	8
- Unsure	4.51%	6
 Not applicable 	3.01%	4
TOTAL		133

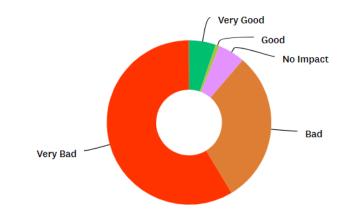
Perceived Impact of IH Site

Neighborhood and Business

IH Neighborhood Impact (Zones 1 & 2)

What is your perception of the impact the Overdose Prevention site has had on the neighborhood?

Answered: 133 Skipped: 0



ANSWER CHOICES	▼ RESPONSES	•
✓ Very Good	5.26%	7
✓ Good	0.75%	1
✓ No Impact	5.26%	7
✓ Bad	30.08%	40
✓ Very Bad	58.65%	78
TOTAL		133

Perceived Neighborhood Impact			
	Responses	% Responses	
Good or Very Good	8	13%	
No Impact	7	5%	
Bad or Very Bad	118	89%	

 7 of 8 of the "Good or Very Good" responses come from organizations who <u>do not rely on customers to earn revenue</u>

- 5 from a single not-for profit community outreach organization
- 1 from the IH Centre (1649 Pandosy)

• 1 from a local not-for profit society

• Aside from the IH respondent, none of the "Good or Very Good" responses came from Zone 1

Q 18: Neighborhood Impact - Example

"Don't know where to start, with the aggressive behaviour towards staff and clients, the shopping cart fires or the crack pipes needles and feces left around the streets. Or the constant theft from vehicles, broken windows. Or the risk to the children of the community posed by empty drug bags left on the street with lethal fentanyl residue. I could continue but I think my point is clear"

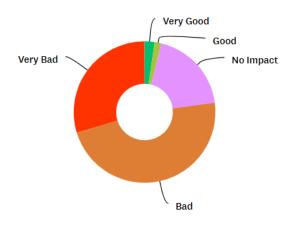
Q 18: Neighborhood Impact - Example

"During the entire wintertime homeless people gathered around the entire building plus were standing across the street right in front of our entrance. My clientele includes children that had to walk with their parents passed drunk people, highly intoxicated people that were swearing, yelling and talking random things to passing people. It made the entire neighbourhood very unsafe, uncomfortable, and completely inappropriate for children to be close by. Additionally, there had been garbage, spilled food and cups, as well as vomit right on the side walk literally at the entrance of lawyer offices, as well as our entrance door. Multiple of my clients addressed the issue with me and their upsetting experiences on their way up to my office. Everyone expressed upset about the city allowing such site in the middle of downtown and local businesses where families are walking by. This is very unacceptable from the city to place such site in the middle of downtown where children and youth come to seek help."

IH Business Impact (Zones 1 & 2)

What is your perception of the impact the Overdose Prevention site has had on your ability to run your business?

Answered: 131 Skipped: 2



ANSWER CHOICES	▼ RESPONSES	-
 Very Good 	2.29%	3
- Good	1.53%	2
 No Impact 	19.08%	25
✓ Bad	47.33%	62
 Very Bad 	29.77%	39
TOTAL		131

Perceived Business Impact			
	Responses	% Responses	
Good or Very Good	5	4%	
No Impact	25	19%	
Bad or Very Bad	101	77%	

• All 5 of the "Good or Very Good" responses come from organizations who do not rely on customers to earn revenue

- 3 from a single not-for profit community outreach organization (Zone 2)
- 1 from the IH Centre (1649 Pandosy)
- 1 from a local not-for profit society (Zone 2)

Q 20: Business Impact - Example

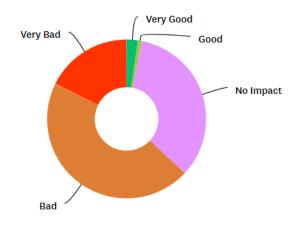
"I think we would have much more walk in customers who have interest about the services we have to offer however there is very little foot traffic due to the condition of that area of town."

"Homeless constantly entering my business. Two nights ago most recent where homeless guy snuck into the bathroom and destroyed the toilet seat, kicked holes in wall, broke paper towel dispenser and toilet paper dispenser. Probably once all repaired including wall \$2000 damage"

IH Revenue Impact (Zones 1 & 2)

What is your perception of the impact the Overdose Prevention site has had on your ability to generate revenue?

Answered: 130 Skipped: 3



ANSWER CHOICES	RESPONSES	•
 Very Good 	2.31%	З
- Good	0.77%	1
 No Impact 	33.85%	44
- Bad	45.38%	59
 Very Bad 	17.69%	23
TOTAL		130

Impact on Ability to Generate Revenue						
Responses % Responses						
Good or Very Good	4	3%				
No Impact	44	34%				
Bad or Very Bad	101	63%				

• All 4 of the "Good or Very Good" responses come from organizations who do not rely on customers to earn revenue

- 2 from a single not-for profit community outreach organization (Zone 2)
- 1 from the IH Centre (1649 Pandosy)
- 1 from a local not-for profit society (Zone 2)

 Majority of No Impact responses come from businesses who do not rely on people visiting their site, non-revenue generating organizations (see above), and from employees who did not have insight into the numbers

Q 20: Ability to Generate Revenue- Examples

"Our guests largely feel the impact of the homeless population in store. We lose out on sales due to this - and with the increasing thefts we lose revenue from those potential sales as well."

"It's harder to hit sales goals when the theft is so high- one homeless man walked out with 7 pairs of men's pants- that's over \$900 worth of product. Legally we can't stop them because it is unsafe"

"Foot traffic down dramatically. Having to lock our doors during open prevents untold number of visitors (good and bad). To date we're down 50% in revenue compared to the same time last year. We spend more time and money on preventing theft and dealing vandalism and street disruptions than we can measure."

"We are professional advisory firm located in a derelict part of the City now. Not the image we bargained for when the space was leased years ago"

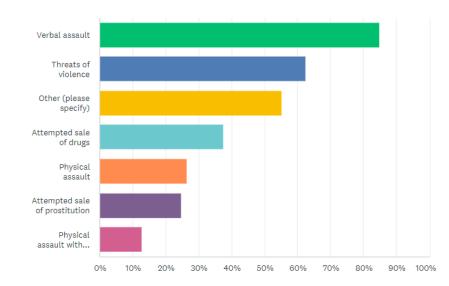
"Customers do not feel comfortable coming into the restaurant."

Summary of Respondent Experiences

IH Site Related Traumatic Experiences in Zones 1 & 2

During the course of regular business, have you experienced any of the following from individuals who frequent the Overdose Prevention site, or hang around the site:

Answered: 125 Skipped: 8



ANSWER CHOICES	▼ RESPONSES	•
✓ Verbal assault	84.80%	106
✓ Threats of violence	62.40%	78
 Other (please specify) 	Responses 55.20%	69
✓ Attempted sale of drugs	37.60%	47
 Physical assault 	26.40%	33
 Attempted sale of prostitution 	24.80%	31
 Physical assault with a weapon 	12.80%	16
Total Respondents: 125		

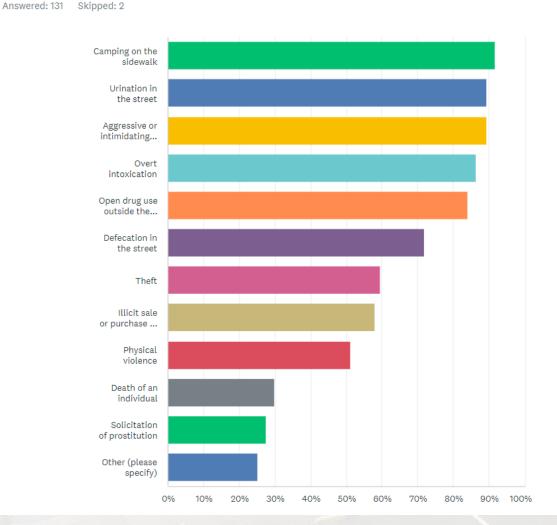
Traumatic Experiences

- Most respondents have experienced verbal assault and threats of violence
- 1 in 4 have experienced physical assault
- More than 1 in 10 have been assaulted with a weapon

Notable Comment for "Other": "Drug dealers sitting in vehicles in the parking lot next to the restaurant, dealers selling drugs in the alley from their vehicle late at night when we go to leave, people using drugs outside our back door, human feces and urine beside our dumpster right outside our back door, people passed out from using in the parking lot, abandoned shopping carts and belongings scattered around the building"

IH Site Related Law/Bylaw Infraction, Nuisance, Trauma in Zones 1 & 2

During the course of regular business, have your or your staff witnessed or found evidence of any of the following associated with individuals who frequent the Overdose Prevention site, or hang around the site:



- **89%** have witnessed aggressive or intimidating behavior
- > 80% have witnessed open drug use and overt intoxication
- >70% have witnessed defecation in the street
- 30% have witnessed the death of an individual

ANSWER CHOICES	•	RESPONSES	•
✓ Camping on the sidewalk		91.60%	120
 Urination in the street 		89.31%	117
 Aggressive or intimidating behavior 		89.31%	117
Overt intoxication		86.26%	113
▼ Open drug use outside the Overdose Prevention site		83.97%	110
 Defecation in the street 		71.76%	94
✓ Theft		59.54%	78
 Illicit sale or purchase of drugs 		58.02%	76
✓ Physical violence		51.15%	67
✓ Death of an individual		29.77%	39
 Solicitation of prostitution 		27.48%	36
✓ Other (please specify)	tesponses	25.19%	33
Total Respondents: 131		22	
		23	

Winter 2022/23 Mornings in Front of 1615, 1617, 1619 and Pandosy (Buildings adjacent to IH Site)







Hole in wall and burned material from arson attempt at Wasabi *Luckily, owner got to the site in time to extinguish the fire, restaurant full of smoke

0

Shopping cart fully blocking shop access

Individual passed out blocking entrances *thankfully alive but required emergency response Human feces smeared outside shop front window

24

Crimes Reported to the City or RCMP in Zones 1 & 2

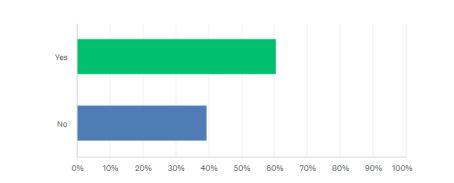
- 60% have filed incident reports in the past 12 months
 - Of those who have filed reports:

•

the past 12 months?

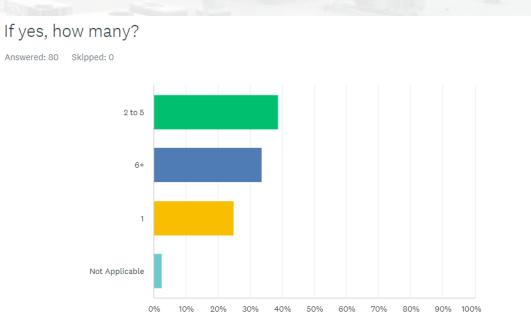
Answered: 132 Skipped: 1

- 73% have filed 2 or more
- 34% have filed 6 or more (at least one every other month)



Have you reported any incidents or crimes to the City of Kelowna or RCMP in

ANSWER CHOICES	RESPONSES	•
✓ Yes	60.61%	80
✓ No	39.39%	52
TOTAL		132



ANSWER CHOICES	•	RESPONSES		-
✓ 2 to 5		38.75%		31
✓ 6+		33.75%		27
▼ 1		25.00%		20
✓ Not Applicable		2.50%		2
TOTAL			25	80

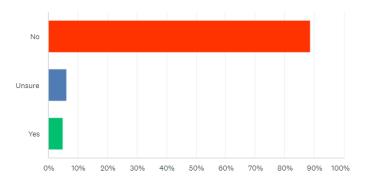
Crimes Reported to the City or RCMP in Zones 1 & 2

Of those who have filed reports to the City or RCMP

- **89%** feel not all incidents are reported
- **30%** of incidents estimated to be reported

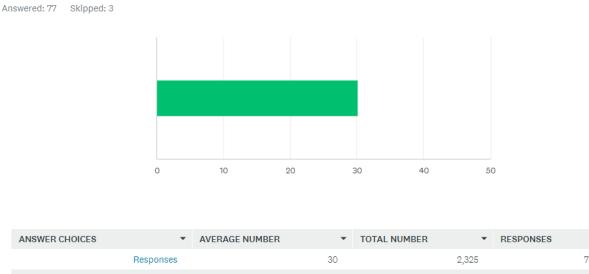
Do you feel the number of reports submitted reflects the actual number of incidents or crimes that could have been submitted?

Answered: 80 Skipped: 0



ANSWER CHOICES	•	RESPONSES	•
✓ No		88.75%	71
✓ Unsure		6.25%	5
✓ Yes		5.00%	4
TOTAL			80

If not, what percentage of incidents have you reported?



Total Respondents: 77

Reports of Vandalism in Zones 1 & 2

Has your workplace experienced any of the following forms of vandalism in the past 12 months?

Answered: 126 Skipped: 7

	• NO •	ONCE 🔻	2 - 5 TIMES 🔹 💌	6 + TIMES 🔹	TOTAL 🝷
	2 7.73% 33	15.13% 18	40.34% 48	16.81% 20	119
✓ Smashed windows	50.00% 58	18 .97% 22	27.59% 32	3 . 45% 4	116
Broken locks	57.52% 65	16.81% 19	21.24% 24	4.42% 5	113
 Arson (or attempted arson) 	61.82% 68	16.36% 18	18.18% 20	3.64% 4	110
✓ Broken doors	62.39% 68	13.76% 15	21.10% 23	2.75% 3	109
✓ Other property damage	32.71% 35	14.02% 15	32.71% 35	20.56% 22	107

Comments (41)

Types of vandalism experienced one or more times in the past 12 months

- 72% graffiti
- 50% smashed windows
- 42% broken locks
- 38% arson (or attempted arson)
- 38% broken doors

Notable Comments:

- "We are always putting out small fires in our back doorway, our location is constantly peed on, we have cracks in almost all windows from rocks being thrown, the list goes on"
- "Urine, feces & drug paraphernalia in entrance way, feces on door knobs.
 Intoxicated people sleeping in front of entrance way or in entrance."

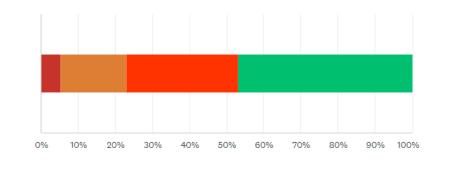
Attempted Break-ins in Zones 1 & 2

Once

Have you experienced attempted break-ins to your property in the past 12 months? If so, please specify the number of times.

Answered: 130 Skipped: 3

📕 6+ Times



2 - 5 Times

No

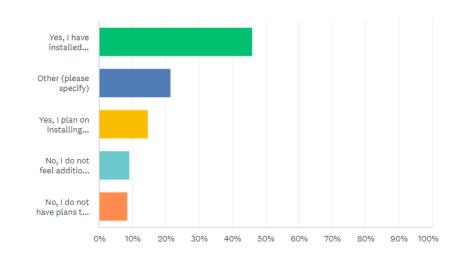
ANSWER CHOICES RESPONSES 6+ Times 5.38% 7 Once 17.69% 23 39 2 - 5 Times 30.00% No 46.92% 61 TOTAL 130

Attempted break-ins in the past 12 months

- >50% at least once
- **30%** 2 5 times
- 5% at least once every 60 days

Security Enhancements Due to IH Pandosy Site in Zones 1 & 2

Have you installed additional security, or do you plan on adding security, as a direct result of the neighborhood changes associated with the Overdose Prevention site?



Answered: 130 Skipped: 3

ANSWER CHOICES	•	RESPONSES	•
 Yes, I have installed additional security 		46.15%	60
Other (please specify) Resp	onses	21.54%	28
 Yes, I plan on installing additional security 		14.62%	19
 No, I do not feel additional security is required 		9.23%	12
- No, I do not have plans to add more security but it would be beneficial		8.46%	11
TOTAL			130

Security installations

- 69% Either have or would like to install additional security
- 20 reported **cost over \$10K**
- 6 reported **cost over \$50K**

Notable Comments (Other):

"We now restrict access points to only from street (not from the parking area) and have full-time security in the lobby"

"Now when I work in the downtown core, I wear a whistle and have my phone on video at all times"

Neighborhood Safety in Zones 1 & 2

Considering the presence of the individuals who frequent or hang around the Overdose Prevention site, how safe do you feel in the following scenarios:

Answered: 132 Skipped: 1

Comments (43)

	▼ UNSAFE ▼	SOMEWHAT UNSAFE	SOMEWHAT SAFE	SAFE 🔻	TOTAL 🔻
 Entering or leaving your place of business before	36.64%	33 . 59%	19.08%	10.69%	131
regular work hours (before 9AM)	48	44	25	14	
 Conducting your daily business during regular work	16.79%	34.35%	24.43%	24.43%	131
hours (9AM - 5PM)	22	45	32	32	
 Making trips around the neighborhood during	18.94%	38.64%	24.24%	18.18%	132
regular working hours (9AM - 5PM)	25	51	32	24	
 Entering or leaving your place of business after	50.38%	27.48%	12.21%	9.92%	131
regular work hours (after 5PM)	66	36	16	13	

Safety around the IH site

- >50% feel unsafe in their workplace during the day
- >70% feel unsafe outside normal work hours

Feeling Safe					
	Safe	Unsafe			
Before 9AM	30%	70%			
Between 9AM – 5PM	49%	51%			
After 5PM	22%	78%			

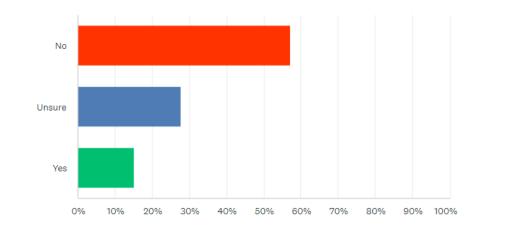
"We have customers who are afraid to visit downtown because of the people around the site and on our block. I now have 2 employees in the store at all times and have put toggle locks on both doors so we can lock them very quickly."

"No one leaves at the end of the night alone, we leave in groups of 2 or more and walk together to our vehicles parked in the lot next door." 30

Quality of Lighting Near the IH Pandosy Site

Do you feel Pandosy, Leon and Ellis near the Overdose Prevention site are adequately lit (streetlights) to provide a safe and welcoming environment for consumers and businesses after dark?

Answered: 133 Skipped: 0



ANSWER CHOICES	 RESPONSES 	•
✓ No	57.14%	76
✓ Unsure	27.82%	37
✓ Yes	15.04%	20
TOTAL		133

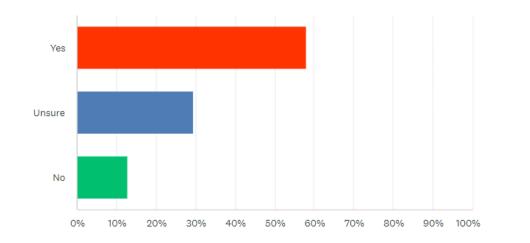
Quality of Lighting

• **57%** feel lighting is inadequate

IH Pandosy Site Attracting Gangs and/or Violent Groups

In your opinion, has the presence of the Overdose Prevention site attracted gangs and groups of individuals who engage in violent activities?

Answered: 133 Skipped: 0



Gangs and/or Violent Groups

• **58%** feel the IH site has attracted gangs and other violent groups

ANSWER CHOICES	 RESPONSES 	•
✓ Yes	57.89%	77
- Unsure	29.32%	39
✓ No	12.78%	17
TOTAL		133

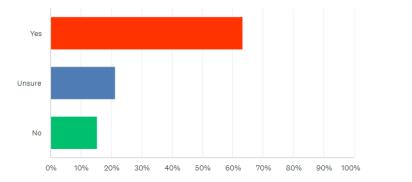
Individuals from the IH Pandosy Site Entering Businesses

Non-business entries

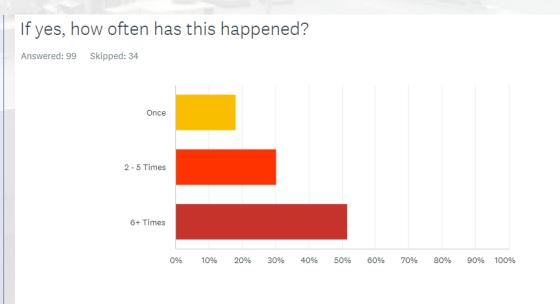
- 63% have had non-business related entries
- >50% report this happening >6 times in the past 12 months (one or more times every other month)

Have any of the individuals who frequent or hang around the Overdose Prevention site clients of the site entered your place of business in the past 12 months for reasons other than the conduct of regular business?

Answered: 131 Skipped: 2



ANSWER CHOICES	▼ RESPONSES	*
▼ Yes	63.36%	83
✓ Unsure	21.37%	28
✓ No	15.27%	20
TOTAL		131



ANSWER CHOICES	•	RESPONSES	•
✓ Once		18.18%	18
▼ 2 - 5 Times		30.30%	30
✓ 6+ Times		51.52%	51
TOTAL			99

IH and City Engagement

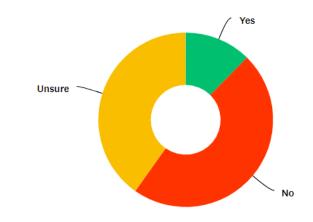
With Local Business Stakeholders

IH Engagement (Zone 1)

Notice of the IH Site opening

Did you receive notice of the planned Overdose Prevention site directly from Interior Health or the City of Kelowna in advance of the site opening?

Answered: 97 Skipped: 0



ANSWER CHOICES	▼ RESPONSES	-
✓ Yes	12.37%	12
▼ No	47.42%	46
✓ Unsure	40.21%	39
TOTAL		97

12% report having received notice from IH or the City of Kelowna

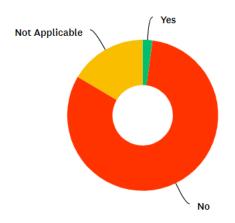
*This stat reflects the 97 respondents from within a 250-meter walking distance from the site (Zone 1).

IH Engagement (Zone 1)

Advance Consultation Related to the IH Site opening

Were you directly consulted by any representatives from Interior Health or the City of Kelowna with respect to potential neighborhood impacts in advance of the Overdose Prevention site opening?

Answered: 97 Skipped: 0



ANSWER CHOICES	 RESPONSES 	•
✓ Yes	2.06%	2
✓ No	81.44%	79
✓ Not Applicable	16.49%	16
TOTAL		97

 Only <u>2 of 97</u> Zone 1 respondents report having had direct consultation from the City or IH about potential impacts of the site.

Respondent Comments:

"Many promises were made that the impact would be minimal on the area. We were told that users of the site would not be able to congregate outside."

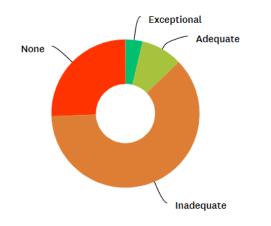
"We were assured there would be no overnight camping and there would be security on site"

*This stat reflects the 97 respondents from within a 250-meter walking distance from the site (Zone 1).

IH Engagement (Zones 1 & 2)

What level of engagement do you feel Interior Health has taken to mitigate possible negative impacts of the Overdose Prevention site on the local business community?

Answered: 133 Skipped: 0



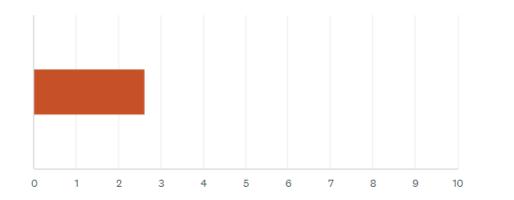
ANSWER CHOICES	RESPONSES	•
- Exceptional	3.76%	5
✓ Adequate	9.02%	12
✓ Inadequate	61.65%	82
✓ None	25.56%	34
TOTAL		133

2					
Perceived IH Engagement					
	Responses	% Responses			
Adequate or Exceptional	17	13%			
Inadequate or None	116	87%			

Quality of IH as a Neighbor (Zones 1 & 2)

How would you characterize 1649 Pandosy St. as a neighbor. (Scale of 1 - 10... 1 = worst imaginable / 10 = best imaginable)

Answered: 131 Skipped: 2

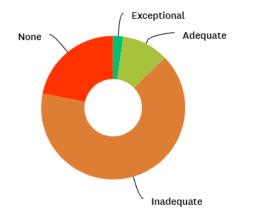


ANSWER CHOICES	•	AVERAGE NUMBER	•	TOTAL NUMBER	•	RESPONSES	•
	Responses		3		343		131
Total Respondents: 131							

City Engagement (Zones 1 & 2)

What level of engagement do you feel the City of Kelowna has taken to mitigate possible negative impacts of the Overdose Prevention site on the local business community?

Answered: 133 Skipped: 0



ANSWER CHOICES	▼ RESPONSES	•
- Exceptional	2.26%	3
✓ Adequate	10.53%	14
✓ Inadequate	65.41%	87
✓ None	21.80%	29
TOTAL		133

Perceived City Engagement				
	Responses	% Responses		
Adequate or Exceptional	17	13%		
Inadequate or None	116	87%		

Sample of Survey Comments

"Fire started near an entrance, rock thrown through windows, sexual act in elevator"

"Constant theft, open intoxication, open drug use on sidewalks and parking lot alleys, store break-ins, littered streets "

"When arriving at work each morning, the parking lot is littered with drug paraphernalia, human excrement, garbage and people sleeping in the doorways. [My organization] had to hire a dedicated security guard to deal with the homeless and drug addicts to ensure the safety of the staff. Every day there is some sort of damage done to the building such as broken windows, key readers yank off the walls, fires burning in door alcoves...the list goes on."

"Coming in to keep warm, stealing items, spat at us and threatened to stab us (no visible weapon), passing out/shooting up in the changeroom "

"I've been threatened, scared, feel very unsafe we have to use our parking lot right in front of rear injection site entrance. People are there all the time. Urine, feces, needles, garbage, constant. We work alone and are constantly having to phone bylaw, law enforcement and red coats. I'm worried about our vehicles all the time checking many times throughout the day. We were just threatened yesterday again by people who piled up their carts and garbage in our lot. It's a menace and is not safe for anyone coming into our establishment not to mention all the customers we have lost due to this site opening. Trying and find staff who will work here is also a concern. The owner is amazing, and I would have left this job long ago if it wasn't for him. I can't stand driving into work anymore. My feelings of what I will find daily is affecting my well being. Interior health needs to help all those in need but not in an area where it is causing others harm to our health and safety. I have been closing the building, alarm set and leaving the rear when I was blocked from leaving with a man holding the door making no sense at all and I have never been so scared. This is not right."

"We have seen a huge rise in thefts and public intoxication since it launched. Our unhomed population is more unpredictable than ever. They are camping in parking lots, starting fires (our neighbours had a fire two weeks ago caused by the unhomed) and it is no longer safe to walk downtown. It happens all day long, day/evening. Businesses are targeted, the RCMP have little power due to the Mayor not implanting a strategy and the likelihood for these people to re-offend is almost 100%. It is unsafe for these people to be so intoxicated and entering public business, we can't ask them to leave as they cause a scene, we call 911 but are not taken seriously because the RCMP are limited to what they can do and are so busy with other related calls. By the time someone gets to our location our customers have been scared away. We see \$1000's of loss each week."

"We've always had transient populations come into our store but in the last few years it's just been this huge up tick of strung out people almost passing out in the store because they are so high. We have Naloxone in the shop and know how to use it if needed. We have larger groups of these obviously high people coming in and trying to steal. When confronted about their stealing some individuals become irate and tell us off. To keep ourselves safe we just ask them to leave. Some times we can recover the product, some times we can't. At the care home we have more people coming into the parking lot and trying to get into employees cars. Some of the bikes that the employees use have been messed with."

Q 41: Additional comments or feedback for the City, RCMP, or Interior Health.

"Question number 35 is almost laughable (*Do you feel Pandosy, Leon and Ellis near the Overdose Prevention site are adequately lit (streetlights) to provide a safe and welcoming environment for consumers and businesses after dark?*). I don't think lighting or anything else is going to make that area welcoming for consumers or businesses unless that area is cleaned up. We used to have a mobile drug testing *site and that seemed to be a much better idea* as they would only be hanging out in the area when the motorhome was there and then they would move along. I don't think anyone moves from the tent city on Leon anymore." Q 41: Additional comments or feedback for the City, RCMP, or Interior Health. Cont.

"It is encouraging to see that the new Mayor of Kelowna has been trying to change things by having the bylaw officers out often. The previous administration did nothing, absolutely nothing to mitigate these issues. All of these issues will continue to plague this area as long as the IHA site is there. We have owned our office in suite 304, directly across from the site and I have had a front row seat that entire time to what has taken place. The problems in this area have grown exponentially and continue to get worse. " Q 41: Additional comments or feedback for the City, RCMP, or Interior Health. Cont.

"RCMP has stepped up their presence, and that's reassuring on many fronts, however; the constant sirens and emergency responses also scare away innocent foot traffic. Tough to solve this problem with getting to the root issue of the location and Nature of this particular Open Injection Clinic - especially the alley door that administers harmreduction kits and tests street drugs " Q 41: Additional comments or feedback for the City, RCMP, or Interior Health. Cont.

"Downtown has become a war zone, business are fighting to stay open but one broken window or fire has a huge impact on insurance rates and safety. You can look in any direction and see an unhomed person running with stolen goods, the bus loop is filled with thieves trying to escape fast. The RCMP are at their breaking point, these people coming from the injection site have zero cares, they have nothing to lose. It is only a matter of time before something happens that we can't come back from. I am not sure what it will take, a tourist being stabbed? A business being fully lit on fire, an employee of one of these business losing their life? What will it take? How is the government turning a blind eye to this? Something needs to give, our beautiful city has turned into a dangerous, drug induced horror scene."

Next Steps

Business Community Impact Survey – Next Steps Interior Health Pandosy Site

- Share findings with decision making authorities and landlord (City of Kelowna, RCMP, Interior Health, BC Minister of Health, Welbec Properties
- Recommend use of survey as baseline data to support decision making
- Advocate to establish ownership of issue and clear mandates moving forward to support Downtown businesses and the people who rely on them
- Advocate for creation of a multijurisdictional task force to create a better solution for the individuals in need of IH services

Survey Methodology

Survey Methodology

• Created with Survey Monkey for ease of distribution, responses and analysis

Question Design based on:

- Multiple interviews with downtown business owners with locations close to the IH Site
- Input from the Downtown Kelowna Association
- Personal experience doing business downtown close to the IH Site
- Circulation Dates
 - Released Feb 22, 2023
 - Closed March 3, 2023
- Distribution (objective to maximize response rate and inclusion):
 - Shared via weblink and email distribution
 - Canvassed downtown businesses over multiple days (knocking on doors)
 - Downtown Business Association distributed link to members
 - Castanet and Capital New shared the link on their news feeds
 - <u>Castanet article</u>
 - <u>Capital News article</u>
 - On Feb 27, Phil Johnson discussed the survey on AM 1150

Analysis

Filtered results to include only the intended survey area

- Zone 1 = approx. 250 meters walking distance from site
- Zone 2 = approx. 500 meter radius of site

Question	Selection Criteria	Filtered Responses	Remaining Responses
Q1: Do you work near IH Pandosy site?	Yes	11	176
Q4: What is your business address	Zone 1 and Zone 2	43	133

- Total survey responses = 187
- Total responses used for analysis = 133
- Comments from ALL respondents who stated they work near the IH site are included